

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited			
Name of Issuer Jiwa 1	Bio-Pharm Holdings Li	mited		
Date Submitted 1/12/2	2010			
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares				
(1) Stock code : <u>2327</u> Desc	eription: Ordinary	shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	10,000,000,000	0.01	100,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	0.01	100,000,000	
(2) Stock code :Desc	eription:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

30/11/2010

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month		
Increase/(decrease)			
Balance at close of the n	nonth		
3. Other Classes of Share	es		
3. Other Classes of Share Stock code:	Description		
	Description	Par value (State currency)	
	Description : No. of other classes of shares	Par value (State	Authorised share capital
Stock code:	Description : No. of other classes of shares	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,610,000,000	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,610,000,000	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share Option						
Scheme						
(24/ 09 /2003)						
Ordinary					> v	• • • • • • • • • • • • • • • • • • • •
shares	Nil	Nil	Nil	Nil	Nil	30,000,000
$\frac{SHares}{(Note 1)}$	-					_
(1,016-1)						
2.						
<u> </u>						
-						
(/ /)						
shares						
(Note 1)						
3.						
-						
(, ,)						
shares						
(Note 1)						
		To		ary shares)	Nil	
			•	nce shares)	Nil	
	(Other class)			Other class)	Nil	
Total funds raised de	uring the month	n from exercise	of			
options (State currer			Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares)ence shares)		

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares)

(Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
shares (<i>Note 1</i>) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Class of shares issuable (Note 1) 1. Rights issue At price: State		Type of Issue	i Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		1390 01 18840		Class of shares issuable				
Class of shares issuable				(Note 1)				
Class of shares issuable	1.	Rights issue			(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State currency EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price: State currency Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State currency Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
Class of shares issuable (//) 3. Placing At price: State (Idd/mm/yyyy) Class of shares issuable (//) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (//)								
Class of shares issuable 3. Placing At price: State Issue and allotment (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	2.	Open offer			(/ /)		
Class of shares issuable Class of shares issuable (/ / /)					(/ /)		
State currency								
Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								-
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
Edit approvar date.	4.	Bonus issue			(/ /)		
(dd/mm/yyyy)				EGM approval date:	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2, p 0 0 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2							
5.	Scrip dividend	At price: State	Class of shares issuable (Note 1) Issue and allotment		/	_		
		currency —	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares					
			repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

		<u> </u>	or	Maiı	n Board	d and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			efer	ence	shares shares er class	s)	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to F	Ξ):		(1		
		d	П,		(2	2) Nil Nil	
	otal increase / (decrease) in preference shares during						
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					L):	Nil	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Kelvin Chu
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.